



IDBI HOMEFINANCE LTD.

Registered Office: Kanchenjunga Building, 3rd Floor, 18, Barakhamba Road, New Delhi – 110 001.

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Corporate Office: Gopika Niketan, 1204/2, Ghole Road, Shivaji Nagar, Pune – 411 004.

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Addendum to Shelf Information Memorandum

Issue of 500 Unsecured Redeemable Non Convertible Subordinated Bonds in the nature of Debentures of the face value of Rs. 10,00,000 each for cash at par aggregating Rs. 50 crore.

Term Sheet

Issue size	Rs.50 crore
Face value / Issue price per bond	Rs. 10,00,000
Key Terms	As under:
Instrument	Unsecured Redeemable, Non- Convertible Subordinated Bond in the nature of Debentures
Interest Rate	10.50 % p.a. (Payable Annually)
Interest payment dates	28 th March each year
Interest on application money	Payable at the coupon rate from the date of realization of cheque upto and including one day prior to the Deemed Date of Allotment
Deemed Date of Allotment	28 th March 2009
Tenor	10 years
Maturity Date	27 th March 2019
Redemption	At par
Put/call option	None
Listing	The bonds will be listed on the Wholesale Debt Market (WDM) segment of Bombay Stock Exchange (BSE).
Rating	ICRA : LAA & CARE : CARE AA
Trustee	IDBI Trusteeship Services Ltd
Registrar	Investor Services of India Ltd

Issue Schedule

Issue opens on	25 th March 2009
Issue closes on	25 th March 2009

NOTE

FOR OTHER DETAILS INVESTORS MAY PLEASE REFER TO THE SHELF OFFER DOCUMENT FILED WITH BSE.

ARRANGER TO THE ISSUE

IDBI Capital Market Services Ltd.

5th floor, Mafatlal Centre, Nariman Point, Mumbai - 400 021.

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